My 2027 goals.

Choose what matters. Begin with a few manageable steps.

My priorities for the year

1 **Goal:** _____ Target date: _____

Step 1 _____ **Step 2** _____ **Step 3** _____

2 **Goal:** _____ Target date: _____

Step 1 _____ **Step 2** _____ **Step 3** _____

3 **Goal:** _____ Target date: _____

Step 1 _____ **Step 2** _____ **Step 3** _____

4 **Goal:** _____ Target date: _____

Step 1 _____ **Step 2** _____ **Step 3** _____

5 **Goal:** _____ Target date: _____

Step 1 _____ **Step 2** _____ **Step 3** _____

A week with intention.

Three priorities. A little breathing room. Progress over perfection.

Week beginning

My weekly focus

My top three priorities

1.

2.

3.

Appointments & important dates

Tasks & personal reminders

Notes & ideas

A moment of reflection

What worked? What can wait? What would I like to adjust?

Small habits. A little progress.

Notice your routines without expecting a perfect streak.

Month of 2027

My habit

Mark each day you practice your habit.

Cross out dates beyond the length of your month. February 2027 has 28 days.

1 ☐	2 ☐	3 ☐	4 ☐	5 ☐	6 ☐	7 ☐
8 ☐	9 ☐	10 ☐	11 ☐	12 ☐	13 ☐	14 ☐
15 ☐	16 ☐	17 ☐	18 ☐	19 ☐	20 ☐	21 ☐
22 ☐	23 ☐	24 ☐	25 ☐	26 ☐	27 ☐	28 ☐
29 ☐	30 ☐	31 ☐				

What helped me make room for this habit?

What would I like to try next month?

My monthly budget overview.

A clear place for planned income, expenses and savings.

Month

Currency

Planning category	Planned amount	Actual amount
Monthly income		
Housing		
Food		
Transportation		
Utilities		
Other expenses		
Total expenses		
Planned remaining balance		
Savings target		
Balance less savings target		

A note for next month

Remaining balance = income - expenses. Then subtract your savings target.

A simple planning worksheet, not financial advice.